

FLUENT ASSESSMENT CHECKLIST

IS YOUR BUSINESS READY TO GROW, BUT EXPERIENCING SOME OF THESE ISSUES?

We're drowning in spreadsheets.

We can't find good people, and those we do find are expensive.

We have too many systems that don't talk to each other, so we're constantly re-entering data.

Customers leave us because we don't look different from our competition.

Employees struggle to find the information they need to do their jobs.

Manual processes are causing issues with scalability.

I don't know when problems pop up until it's too late.

I get conflicting numbers from different parts of the organization.

If we grow much more, our processes may fall apart.

Sales and service can't see all client interactions, so we risk looking foolish.

HOW DID YOU SCORE?

0-1 CHECKED:

Monitor Zone

You're running strong. Keep an eye out for early warning signs as you grow.

2-3 CHECKED:

Watch Zone

A few inefficiencies are starting to show. Addressing them now prevents bigger problems later.

4-5 CHECKED:

Caution Zone

Growth may already be slowed by bottlenecks. A deeper look will help you course-correct.

6-7 CHECKED:

Risk Zone

Your business is likely struggling to scale. Processes, people, or technology may already be stressed.

8-10 CHECKED:

Critical Zone

Growth is at risk. Immediate action is needed to uncover root causes and build a smarter roadmap forward.

SMARTER GROWTH. FEWER PAINS. CLEAR ROADMAP.

Growth shouldn't hurt - but too often it does. Even if you only checked a couple of boxes, inefficiencies could have a significant impact to your business. The Fluent Assessment is your blueprint for smarter, scalable growth. We uncover the hidden root causes of inefficiency across your people, processes and technology - then deliver a clear, actionable roadmap to help you scale without the growing pains.

SCHEDULE YOUR COMPLIMENTARY DISCOVERY SESSION TODAY.

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